



## CAPITAL IRA

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Marlton, New Jersey 08053  
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### PAYMENT AUTHORIZATION FORM

This form is to be used to authorize Capital IRA to fund an investment purchase or to pay an expense or charge. If you are purchasing a new property, you must also submit a Real Estate Purchase Direction Form and a Real Estate Purchase Checklist.

**Capital IRA requires at least 5 business days for payment processing. Please submit this form within sufficient time of the payment due date to allow for processing and mail delivery. Expedited processing is available at an additional charge.**

#### Account Holder Information

Your Name: \_\_\_\_\_

Capital IRA Account Number: \_\_\_\_\_

Your Telephone Number: \_\_\_\_\_ Your Email: \_\_\_\_\_

#### Payment Information

Amount of Payment: \$ \_\_\_\_\_ (Fixed) or \$ \_\_\_\_\_ (Variable)\*

*\* If payment is an ongoing variable amount, you are responsible to notify Capital IRA of the exact amount each time payment is due. No recurring payment will be made until Capital IRA receives notification of the new amount.*

Purpose of Payment: \_\_\_\_\_

\_\_\_\_\_

Frequency of Payment (check one):

- One Time     Weekly Monthly     Quarterly     Annually  
 Other (explain below):

\_\_\_\_\_

\_\_\_\_\_

Payee Name: \_\_\_\_\_

Payee Address: \_\_\_\_\_

Payee Telephone: \_\_\_\_\_ Payee Fax: \_\_\_\_\_

Reference or Account Number: \_\_\_\_\_